

# NPLEx Retail Portal Process Steps

**Transaction Page**

**Safety Override Page**

**Confirm Transaction**

**Void Page**

**Reports Page**

- 1) Log into the NPLEx secure Web portal via your company's prescribed method. Enter your User ID and Password.
- 2) Transaction page - Information Section: Complete the required fields as noted with an asterisk. After entering the ID Number, Type, and Issuing Agency, click on the Find icon. If the customer has previously made a PSE purchase, the rest of the customer's information will automatically populate the information fields.
- 3) Transaction page - Describe Product Section: Begin typing the first few letters of the product name or the first few numbers of the UPC and a pick list will appear. Select the product and enter the number of boxes being purchased.
- 4) Transaction page: Complete other information as required. Click submit.
- 5) Safety Override button: This allows you to proceed with a sale if the customer's purchase exceeds allowable amounts, becomes belligerent, and you are concerned for your safety.
- 6) Confirm Transaction: If information is incorrect, click edit and make changes. If information is correct, click YES to add it to the database.
- 7) Returns: Complete the required fields as noted with an asterisk. After entering the ID Number, Type, and Issuing Agency, click on the Find icon. This function is used when the Transaction Number is unavailable or only a portion of a previous purchase is being returned.
- 8) Voids: To cancel or issue a credit, enter the Transaction Number and click submit.
- 9) Transaction Report: This provides a list of transactions based on a date range entered.

